

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**SKYPORT GLOBAL
COMMUNICATIONS, INC.,**

DEBTOR

§
§
§
§
§
§

CASE NO. 08-36737-H4-11

Chapter 11

**NOTICE OF EFFECTIVE DATE OF DEBTOR'S
CHAPTER 11 PLAN OF REORGANIZATION, AS MODIFIED**

PLEASE TAKE NOTICE that August 24, 2009 was the Effective Date under the Debtor's Chapter 11 Plan of Reorganization [Docket #223] and its Modifications to Chapter 11 Plan of Reorganization [Docket #289] (collectively the "Plan"), following entry of the Bankruptcy Court's order confirming plan, entered August 12, 2009 [Docket #340].

PLEASE TAKE NOTICE that any and all provisions of the Plan and the Confirmation Order related to a period on or after the Effective Date are in full force and effect.

PLEASE TAKE NOTICE that the discharge and injunctions contained in the plan and confirmation order are effective and binding.

PLEASE TAKE NOTICE that the Plan is deemed to be effective as of 12:01 a.m. prevailing Central Time, on August 25, 2009.

PLEASE TAKE NOTICE that the deadline for filing administrative claims, other than for claims incurred in the ordinary course of business is September 11, 2009.

PLEASE TAKE NOTICE that all requests for notice and changes of address should be mailed to counsel for the Reorganized Debtor as follows:

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DATED: August 28, 2009

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing NOTICE OF EFFECTIVE DATE OF DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION, AS MODIFIED, has been forwarded via First Class U. S. Mail, postage prepaid, and/or electronic mail on August 28, 2009, to all parties on the attached Service List.

/s/ Edward L. Rothberg
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